



**Gift of Publicly Traded Securities to
William Osler Health System Foundation
Charitable Business Number 12996 5133 RR0001
(For Canadian & U.S. listed securities only)**

F O U N D A T I O N

This Letter of Direction is to be completed by the Donor or the Donor's representative and serves as authorization and instruction to transfer specified securities to William Osler Health System Foundation. Please ensure that a copy of the completed form is returned to William Osler Health System Foundation by confidential fax to the **attention of Susan James at (905) 863-2478**. Unexpected or unidentifiable transfers may be rejected for legal reasons.

All donated securities are sold immediately upon receipt. This value may be higher or lower than the value of your charitable gift receipt; the receipted amount is based on the unit closing price on the day William Osler Health System Foundation receives the shares into our account at RBC Dominion Securities Inc.

The net proceeds from the sale of the securities will determine the final amount to be credited toward a project or fund.

DONOR INFORMATION

Name for Charitable Receiving Purposes: _____

Full Address: _____

Signature: _____ Date: _____

BROKER INFORMATION

Brokerage Firm Name: _____ CUID #: _____ Client Account #: _____

Broker's Name: _____ Telephone #: () _____ Fax #: _____

MARKET SECURITY INFORMATION

Name: _____ Market Symbol: _____ CUSIP #: _____ Class (if any): _____

Type (common, preferred, etc.): _____ Exchange (TSE, CDNX): _____

Number (Volume) of Shares / Units: _____ Estimated Market Value: \$ _____

TRANSFER INFORMATION FOR YOUR BROKER

Please be advised that an in-kind transfer is about to be made to William Osler Health System Foundation's account with RBC Dominion Securities (**CUID: DOMA, Reference Account # 531-27772-11**).

Contact information at RBC Dominion Securities Inc.:

Mr. Alex McGuire, Investment Advisor

Telephone: (905) 277-1723, Fax: (905) 277-6007

E-mail: alex.mcguire@rbc.com

Contact information at William Osler Health System Foundation:

Mrs. Susan James, Controller

Telephone: (905) 863-2422, Fax: (905) 863-2478

E-mail: susan.james@williamoslerhs.ca