Transform Health Care For The Future









When help is needed most, you can count on your local hospital to be there for you, your family and your community. Your support can ensure that Brampton Civic Hospital, Etobicoke General Hospital and Peel Memorial Centre for Integrated Health and Wellness can continue to deliver exceptional health care for years to come.

You can create a healthier future by leaving a gift in your will to William Osler Health System Foundation (Osler Foundation). Your gift will impact thousands of people and help revolutionize our three community hospitals through the purchase of state-of-the-art equipment. While the commitment of your gift is made today, its full benefits will be felt by the generations of tomorrow.

You can save a life.

Many of us wish we could do more to help the hospital that has always been there to care for us. We spend our lifetime building our careers, paying bills, looking after loved ones and saving for a rainy day. We think carefully about our money—how we choose to spend, save and invest it. We may also use our money to build assets like a home, vacation property or stock portfolio and sometimes these assets can be considerable. This is why a gift in your will can be such a powerful legacy.

You want your family, friends and community to be well cared for in the future. After your estate has looked after your family and friends, there are a few ways that you can leave a gift in your will to support health care in your community. Below are two examples of the most common ways:

- Specific gift: You can choose a specific amount of money to give to Osler Foundation.
- Residual gift: After your wishes and obligations have been paid, you can choose a share or percentage of the remainder of your estate to give to Osler Foundation.

If you are considering making a gift in your will, it's important to discuss

your plans with your family. Your lawyer, accountant, financial planner or insurance agent can help you determine which type of planned gift would be best for you, your family and your estate.

Become a member of an exclusive group

When you make a future gift to Osler, you will become part of an exceptional group of people who have chosen to be remembered for their commitment to ensuring a healthier community for generations to come.

Osler Legacy Circle members are invited to join us for special events, hospital tours and educational seminars.

Your gift. Your impact.

A growing number of Canadians are choosing to share their estates after they have passed—not only leaving a legacy to be remembered, but to make a lasting mark on their community and to improve the lives of many.

Below is an example of an estate (made up of assets such as your home, stocks and cash) valued at \$500,000 based on income tax rates for a resident of Ontario, with and without a legacy gift included.

ESTATE VALUE \$500,000

STANDARD ESTATE



\$166,667

CHILD I CHII



CHILD 2 \$166,667



CHILD 3 \$166,667

ESTATE VALUE \$500,000

ESTATE WITH LEGACY GIFT INCLUDED



CHARITABLE GIFT \$100,000



CHILD I \$150,118



CHILD 2 \$150,118



CHILD 3 \$150,118

Estate receives a charitable tax credit of \$50,354, which then flows to the children

^{*}Based on 2020 Ontario tax rates from Ernst & Young Electronic Publishing Services Inc. for an individual at the maximum marginal tax rates. The actual tax credit for your estate may vary.

A GIFT TO HONOUR HER HUSBAND:

Victoria Cuthbert

When Gerald "was promoted to glory" as his parents would say, it seemed natural to his wife Victoria and their children to honour him with a gift in Victoria's will. "Gerald felt there was a real purpose at Peel Memorial," said Victoria. "He thought that it was important to have good health care that was accessible for everyone who needed it. I couldn't think of a better gift to honour my husband's life and his dedication."



Giving back in life and beyond:

THE CROSSES

The Crosses—Norman, Grace, Vera and Elsie—were very private people, who didn't talk about their contributions to the community in general, or to Etobicoke General.

The Cross family grew up with a deep-seated belief that it was important to give back to their community. They turned this belief into action and had a long history of supporting their local community hospital, Etobicoke General. This giving began with Norman and Grace Cross, but Norman's siblings Vera and Elsie were not far behind.

Growing up during the war they learned to live frugally. They worked hard, saved and gave back. The impact of their giving was felt during their lives. When they learned that palliative care patients needed new beds to rest more comfortably, they helped to buy enough mattresses for the entire unit. For more than 20 years, the Cross family helped Etobicoke General—from the laboratory to patient isolation rooms in the emergency department.

Their gifts have touched thousands of lives and made an enormous impact on their community hospital. But their giving didn't stop there.

Their mission of service continued after their passing. After taking care of each other, Norman, Elsie and Vera gave back to the hospital through gifts in their wills. While they made a lasting impact in life, they also wanted to make a difference long after they were gone. And they have done just that.



How to create your gift.



Osler Foundation is honoured you are considering creating a gift in your will in support of health care in your community.

To create a gift in your will:

- I. Make an appointment with your lawyer—bring this page with the wording below for their reference.
- 2. Create or amend your current will to reflect your wishes.
- 3. Contact us so that we may thank you!

Wording for Your Lawyer

i direct my Estate	rustee to pay
William Osler Health System Foundation	
(Charitable Registration No. 12996 5133 RR0001)	
the following	% of my estate (or sum of
\$) to be used for such purposes as
William Osler Health System Foundation and its	
Board of Directors may from time to time determine.	





We would love to hear from you! For more information or to share that you have included Osler Foundation in your will, please contact Shelagh Barry at 905.494.2120 ext. 58232 or shelagh.barry@williamoslerhs.ca. Your inquiry and any information exchanged will be held in strictest confidence.



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